LAKE CITY, IOWA

LABORSHED AREA

A STUDY IN LABOR AVAILABILITY AND WORKFORCE CHARACTERISTICS EXECUTIVE SUMMARY WWW.IOWALMI.GOV/LABORSHED RELEASED 2019

ESTIMATED POPULATION AGES 18-64

46,377

ESTIMATED TOTAL LIKELY TO ACCEPT EMPLOYMENT IN LAKE CITY, IA

5,577

LIKELY TO
CHANGE/ACCEPT EMPLOYMENT
IN LAKE CITY, IA
BY PLACE OF RESIDENCE
(PER ZIP CODE)

3 - 53 54 - 165 166 - 340 341 - 473 474 - 2.083



AREA SHOWN

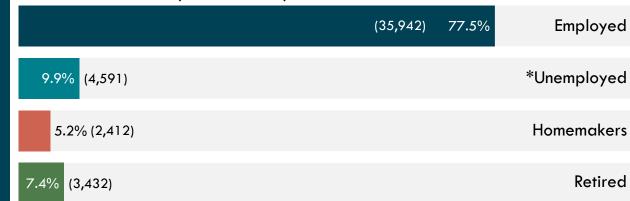
A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Lake City Laborshed area.

The employed are currently commuting an average of-



LAKE CITY LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*



*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.

Unemployed -

Likely to Accept Employment

Likely to Accept Employment

63.3%

Vision Coverage 61.7%

Paid Sick Leave **59.3%**

Flex Spending 43.5% Accounts



BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

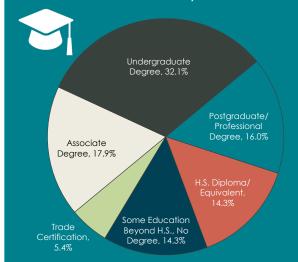
TOP CURRENT BENEFITS OF THE **FULL-TIME EMPLOYED** Health/Medical Healthcare & Social Services, 21.5% (7,728) Insurance Pension/ Retirement/401K Professional Services, 7.8% (2,803) Dental Coverage 71.8% Wholesale & Retail Trade, 15.6% (5,607) Paid Holidays 69.0% Construction, 6.8% (2,444) ³Transportation, 6.5% (2,336) Manufacturing, 5.9% (2,121) Personal Services, 3.6% (1,294) Life Insurance 66.9% Entertainment & Recreation, 0.3% (144) Education, 10.7% (3,846) Finance, 4.9% (1,761) Paid Vacation 66.5% Agriculture, 8.5% (3,055) ²Government, 7.8% (2,803) Disability Insurance

4	
¹ Agriculture, Forestry, & Mining	
3Transportation Communications	8. I Itilities

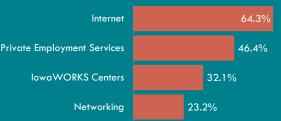
²Public Administration, Government ⁴Finance, Insurance, & Real Estate

EMPLOYED: LIKELY TO CHANGE

- An estimated 4,523 employed individuals are likely to change their current employment situation for an opportunity in Lake City
- Current occupational categories:
 Professional, Paraprofessional, Technical 32.7%
 Clerical 19.2%
 Managerial 15.4%
 Service 13.5%
 Production, Construction, Material Moving 11.5%
- Sales 7.7%
 Agricultural 0.0%
- . Current median wages: \$
 - \$15.25/hour and \$57,000/year
 - \$22.08/hour attracts 66%
 - \$24.85 / hour attracts 75%
- 85.7% have an education beyond HS



- . 26.8% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

Top newspapers:





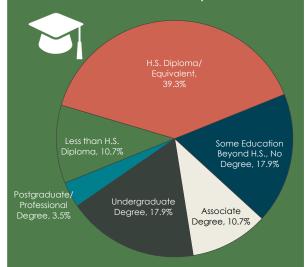
- Commute:
 - Currently commuting an average of 9 miles/14 minutes (one-way) to work
 - Willing to commute an average of 24 miles/31 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

- An estimated 217 unemployed individuals are likely to accept employment in Lake City
- Former occupational categories:

Production, Construction, Material Moving 32.1%
Clerical 14.3%
Professional, Paraprofessional, Technical 14.3%
Sales 14.3%
Service 14.3%
Agricultural 7.1%
Managerial 3.6%

- Median wages: \$
 - \$10.50/hour lowest willing to accept
 - \$12.91/hour attracts 66%
 - \$15.00/hour attracts 75%
- 50.0% have an education beyond HS



- 57.1% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

indeed.com monster.com Top newspapers:

NEWS
The Messenger - Fort Dodge

- Commute:
- Willing to commute an average of 21 miles/29 minutes (one-way) to work







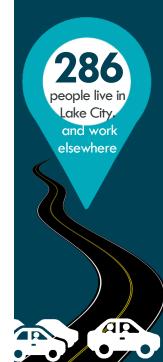
The Laborshed survey collects information regarding the out commute for an employment center.

The out commute for Lake City is estimated at 34.2 percent— approximately 286 people living in Lake City work in other communities.

Most of those who are out commuting are working in Carroll or Rockwell City.

Nearly one-fifth (15.4%) of out commuters are likely to change employment (approximately 44 people).

46.2% earn an hourly wage—median wage is \$20.62/hour 38.5% earn an annual salary—median salary is \$63,000/year



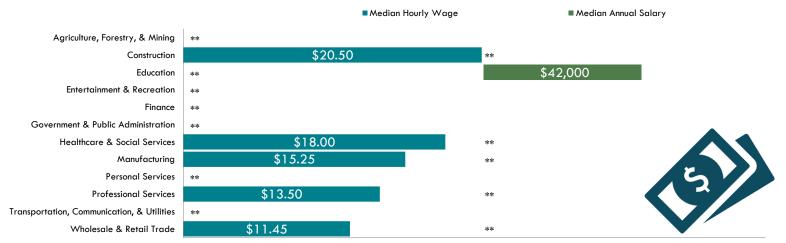
EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Undergraduate Degree or Above	
Agriculture, Forestry, & Mining	**	**	**	**	**	
Construction	25.0%	25.0%	0.0%	0.0%	0.0%	
Education	100%	0.0%	0.0%	0.0%	100.0%	
Entertainment & Recreation	**	**	**	**	**	
Finance, Insurance, & Real Estate	**	**	**	**	**	
Government & Public Administration	100%	14.3%	0.0%	14.3%	71.4%	
Healthcare & Social Services	86.4%	13.6%	4.5%	27.3%	41.0%	
Manufacturing	50.0%	16.7%	0.0%	0.0%	33.3%	
Personal Services	**	**	**	**	**	
Professional Services	77.8%	11.1%	0.0%	44.4%	22.3%	
Transportation, Communication, & Utilities	80.0%	0.0%	20.0%	0.0%	60.0%	
Wholesale & Retail Trade	56.5%	21.7%	0.0%	8.7%	26.1%	

Top percentages among industries per education level are highlighted in the table.

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



^{**}Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

	Percent Surveyed	Estimated Total		Percent Surveyed	Estimated Total
Inadequate Hours	1.0%	45	Mismatch of Skills	2.2%	100
\$ Low Income	0.2%	9	\(\square\) †Total	3.2%	145

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



