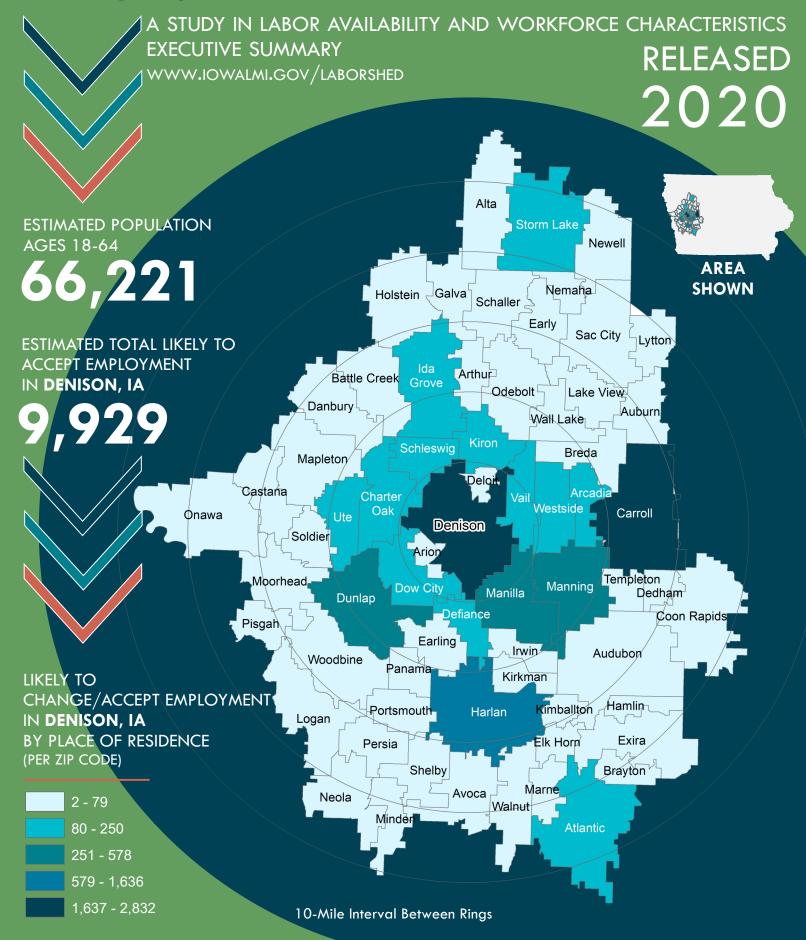
DENISON, IOWA LABORSHED AREA



A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Denison Laborshed area.

The employed are currently commuting an average of-



DENISON LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*

Employed (53,507) 80.8% *Unemployed 9.6% (6,357)**Homemakers** 3.7% (2,450)

Retired 5.9% (3,907)

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.



BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

(9,312) Professional Services, 7.0% (3,745) (7,973)Healthcare & Social Services, 17.4% ³Transportation, 7.0% (3,745) Wholesale & Retail Trade, 14.9% (5,404)(5,083)

(4,762)(4,548)Agriculture, 8.9% 8.5%

Personal Services, 6.0% (3,210) ⁴Government, 6.0% (3,210) Entertainment & Recreation, 0.6% (321) Construction, 4.1% (2,194)

Unemployed -Likely to Accept Employment Likely to Accept Employment

TOP CURRENT BENEFITS OF THE

	FULL-TIME	EMPLOYED
\$	Health/Medical	82.5%
	Insurance	
\$	Pension/ Retirement/401K	75.0%
	Retirement/401K	7 5.0 70
	Paid Holidays	
	Dental Coverage	66.7%
À	Paid Vacation	65.0%
7	Life Insurance	64.2%
	Paid Sick Leave	61.3%
0	Vision Coverage	
	Disability	57.9%
	Insurance	37.4%
	Paid Time Off	44.2%

¹Agriculture, Forestry, & Mining ³Transportation, Communications, & Utilities

Education, 10.1%

Manufacturing, 9.5%

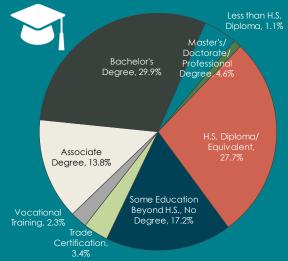
²Finance, Insurance, & Real Estate ⁴Public Administration, Government

EMPLOYED:

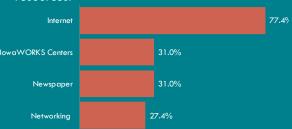
- An estimated 7,969 employed individuals are likely to change their current employment situation for an opportunity in Denison
- Current occupational categories:

Professional, Paraprofessional, Technical	36.5%
Production, Construction, Material Moving	15.9%
Service	15.9%
Managerial	13.4%
Clerical	9.8%
Sales	7.3%
Agricultural	1.2%

- Current median wages: \$
 - \$16.00/hour and \$53,200/year
 - \$17.29/hour attracts 66%
 - \$20.00/hour attracts 75%
- 71.2% have an education beyond HS



- 28.7% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

· Top newspapers:



NEWS
Denison Bulletin —Review
Harlan Tribune

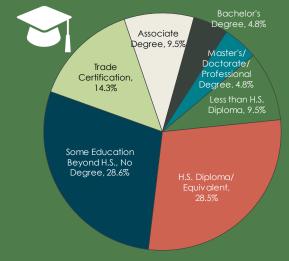
- Commute:
 - Currently commuting an average of 9 miles/12 minutes (one-way) to work
 - Willing to commute an average of 24 miles/33 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

- An estimated 623 unemployed individuals are likely to accept employment in Denison
- Former occupational categories:

Production, Construction, Material Moving 22.2%
Service 22.2%
Professional, Paraprofessional, Technical 16.7%
Sales 16.7%
Clerical 11.1%
Managerial 11.1%
Agricultural 0.0%

- Median wages: \$
 - \$11.75/hour lowest willing to accept
 - \$16.62/hour attracts 66%
 - \$18.00/hour attracts 75%
- 62.0% have an education beyond HS



- 66.7% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

Top newspapers:



NEWS
* insufficient survey data to report

- Commute:
- Willing to commute an average of 20 miles/29 minutes (one-way) to work







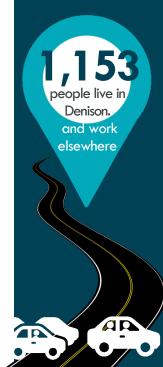
The Laborshed survey collects information regarding the out commute for an employment center.

The out commute for Denison is estimated at 26.5 percent— approximately 1,153 people living in Denison work in other communities.

Most of those who are out commuting are working in Carroll, IA; Omaha, NE; Harlan, IA; and Sioux City, IA.

Nearly one-fifth (19.2%) of out commuters are likely to change employment (approximately 221 people).

42.3% earn an hourly wage—median wage is \$15.00/hour 50.0% earn an annual salary—median salary is \$81,500/year



EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Bachelor's Degree or Above	
Agriculture	**	**	**	**	**	
Construction	**	**	**	**	**	
Education	83.3%	25.0%	0.0%	8.3%	50.0%	
Entertainment & Recreation	**	**	**	**	**	
Finance	72.7%	18.2%	0.0%	0.0%	54.5%	
Government	88.9%	22.3%	11.1%	33.3%	22.2%	
Healthcare & Social Services	77.3%	9.2%	13.6%	22.7%	31.8%	
Manufacturing	45.5%	18.2%	0.0%	9.1%	18.2%	
Personal Services	87.5%	12.5%	0.0%	12.5%	62.5%	
Professional Services	66.7%	16.7%	16.7%	0.0%	33.3%	
Transportation	71.4%	42.8%	0.0%	14.3%	14.3%	
Wholesale & Retail Trade	59.1%	22.8%	9.1%	4.5%	22.7%	

Top percentages among industries per education level are highlighted in the table.

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



**Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

	Percent Surveyed	Estimated Total		Percent Surveyed	Estimated Total
Inadequate Hours	2.0%	159	Mismatch of Skills	5.2%	414
S Low Income	0.7%	56	\(\sqrt{\tau} \tau_{\tau} \)	7.4%	590

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



